



FOR SOUTH CENTRAL NEW YORK

520 Columbia Drive, Suite 100

Johnson City, NY 13790

Phone (607) 772-6773

Fax (607) 722-6752

donorswhocare.org



STOCK GIFT INFORMATION

Donor Name: _____

Donor Address: _____

Name of Stock: _____ # of Shares: _____ Stock Symbol: _____

Expected Date of Gift: _____

Delivering Broker/Institution:

Name: _____

DTC Participant #: _____

Contact Name & Phone Number: _____

*** Please provide instruction to your broker, as they will need to initiate delivery ***

Stock Delivery Instructions

Securities eligible for Depository Trust Company (DTC)

Deliver to: **Charles Schwab & Co.**
DTC Clearing 0164, Code 40
Custodian A/C#: 52148004
Custodian A/C name: The Community Foundation for South Central New York

*Please complete and fax or email to the attention of
Cornerstone's Operations Team **prior** to transfer.*

Cornerstone Fax: (610) 867-8614
Email: operations@cornerstone-companies.com
Cornerstone Phone: (610) 694-0900

THANK YOU!